ACCELARIO Accelario Data Masking Module

User Guide V20.0

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1. Product Overview

The Accelario Data Masking module enables in-place masking using an intelligent, sensitive data search engine to easily locate and mask sensitive data. Data masking is performed in accordance with either customized or predefined masking policies (e.g. GDPR, HIPAA). Masked data is transformed into production quality data which preserves referential integrity with minimal user intervention throughout the masking process.

It contains the following components:

- Privacy Dashboard
- > Data Sources
- > Environments
- > Sensitive Data Search
- Masking Editor
- Masking Rules
- Privacy Policies
- > Users
- System Setup
- > Job Monitoring
- > Event Viewer

1.1. Privacy Dashboard

Accelario **Privacy Dashboard** provides clear indications of your privacy exposures. It can scan all non-production data sources for privacy issues. With just one click you can easily drill-down to see an exposed data source. In the **Privacy Dashboard** window, you can:

- Scan all data sources for sensitive data with one-click, compliant with specific privacy policies such as GDPR or CCPAV.
- Refresh all data sources metadata DDL is updated from the source. New / altered / deleted tables and columns are automatically updated.
- > See a global view of sensitive data for all managed data sources.
- > See a detailed view of sensitive data per managed data source.
- > Find privacy exposures at any level: data source, environment, database, schema, table, and column.

For more information, see Privacy Dashboard.



1.2. Data Sources

A **Data Source** is database or a file where data that is being used comes from. A **Data Source** is given a name and the location of the server is specified to set up a connection to the database . From the **Data Sources** window, you can:

- > Add a new data source
- > Modify/remove an existing data source



Only a user with Admin privileges can see or edit Data Sources.

For more information, see Managing Data Sources.

1.3. Environments

An **Environment** is an object that groups together database schemas from a data source. An environment object is used for scanning and masking. From the **Environments** window, you can:

- > Add a new environment from different data source schemas
- > Modify/Remove an existing environment
- Refresh an environment metadata is updated from the data source. new / altered / deleted tables and columns are automatically discovered / discarded. Foreign key relationships are updated to maintain referential integrity.

For more information, see Managing Environments.

1.4. Sensitive Data Search

Accelario **Data Masking** incorporates an intelligent search engine that leverages advanced search algorithms containing lookup lists and AI technology. From the **Sensitive Search** window, you can:

- > Scan an environment with one-click, compliant with specific privacy policies such as GDPR or CCPA.
- > Masking rules are automatically assigned to the correct sensitive column(s).
- > Foreign key groups are assigned with the same masking rules to maintain referential integrity.
- See a high-level view of the scan results including Top Sensitive Data and statistics.
- > See a detailed view of all sensitive columns that were found.
- > Select the sensitive column to be masked.



For more information, see Searching for Sensitive Data.

1.5. Masking Editor

With the **Masking Editor** you can view / modify selected sensitive columns and manually assign masking rules to columns. From the **Masking Editor** window, you can:

- > Assign / modify a masking rule for a specified column.
- > Add a Where Clause to a table for masking.
- > Perform Backup / Restore of a masking configuration file.
- > Execute and monitor a Mask operation in the Progress Monitor window.

For more information, see Masking Editor - Editing Masking Rules and Running Masking Operation.

1.6. Masking Rules

A **Masking Rule** contains both the scanning and masking methods used to search for and mask specified sensitive data (e.g. Name, Email, Credit Card, etc.). From the **Masking Rules** window, you can:

- > See all supported built-in masking rules
- > Add and manage custom masking rules
- > Duplicate built-in/custom masking rule to create a new custom masking rule

For more information, see Managing Masking Rules.

1.7. Privacy Policies

A **Privacy Policy** is a set of masking rules that are used to scan and mask following a specified privacy regulation such as GDPR, CCPA, HIPAA, or a set of organizational specific privacy rules. From the **Privacy Policies** window, you can:

- > Add, view, modify, and duplicate a privacy policy.
- > Add a Mailing Rule to mask an address that is spread over several columns in a particular table for a valid address.

For more information, see Managing Privacy Policies.



1.8. Users

Accelario Data Masking uses a **role-based user management system**. All users can access the **Privacy Dashboard**. Users are divided into the following categories:

- > Admin and Admin user can manage data sources, all environments and perform monitoring and troubleshooting
- Regular users regular users are restricted to scan and mask only the environments that they have authorized access



Only a user with Admin privileges can create or modify users and roles.

From the Users Management window, you can:

- > Create and modify users
- Create and modify roles

For more information, see Managing Users and Roles.

1.9. System Setup

The **System Setup** is used to define system parameters, such as SMTP, Active Directory, etc. From the **System Setup** window, you can:

- > Configure Active Directory Authorization
- > Configure SMTP configuration



Only a user with Admin privileges can access the System Setup.

For more information, see System Setup.



1.10. Job Monitoring

Job Monitoring is used to monitor the status of current system jobs. From the Job Monitoring window, you can:

- > See all current or just terminated system jobs (the history system jobs can be seen in the Event Viewer window)
- > Drill down and see the detailed status of some of the system jobs



Only a user with Admin privileges can access Job Monitoring.

For more information, see Job Monitoring.

1.11. Event Viewer

The Event Viewer is used to view and save all user events. From the Event Viewer window, you can:

- > View/filter/search all user events
- > Save all user events to a file

For more information, see Event Viewer.



2. Login to the Data Masking Module

To login in to the Data Masking Module:

Your username and password are set by the approved person that does the user management process.

- 1. Enter your Username or Email.
- 2. Enter your **Password**.
- 3. Click Login.

ACCELAF	210
Login to Accelario Data Masking	
Username or Email	
Password	
Login	



3. Getting to Know the GUI

The following image and table describe the Data Masking Module.

	ACCELARIO 2				3 😡 ?) 🛛 🔍
Q	Privacy Dashboard		Last refresh: Nov 21, 2021 07:03 🔘	COMPLETE Started: Nov 21, 2021 12:57	100% (Tables 4/4) Ended: Nov 21, 2021 12:57) Scan All
	Compliant 0%	Policy Default Policy	100% Configured	100% Scanned	0% Sensitive	0% Masked
S L	Sensitive Data Sources POSTCRES Demo Not Cost	Data Sources	1	1	0	0
© ⊊		Tables	4	4	0	0
6		Columns	8	8	0	0
ک بژیًا		Top Sensitive Data ()				
						v9.0(build 10)

#	ltem	Description
1	Navigation bar	Used to put content in the main work area.
2	Main Work Area	Main work area where you perform tasks
3	Task bar	System tasks

The interface is dynamic and changes according to the feature selected.



4. Privacy Dashboard

The **Privacy Dashboard** gives clear indications of your privacy exposures. It can refresh and scan all non-production data sources for privacy issues. With just one click you can easily drill-down to see an exposed data source. The following image and table describe the **Privacy Dashboard**.

6	ACCELARIO				1	
Ģ	Privacy Dashboard			Last refresh: Nov 22, 2021 16:02 💿	COMPLETE 100% (Tables 4/4) ENer 22 2021 12:20 Endert Ner 22 20	Scan All
٥	Compliant					100%
		GDPR	Configured	Scanned	Sensitive	Masked
r S	Sensitive Data Sources	Data Sources	1	1	1	1
Ø		Tables	4	4	4	4
٢		Columns	8	8	6	6
8	4	Top Sensitive Data \ominus				
පී ක	U	Found in 1 Table(5)	Spanish Last Nam 1	ne No. din 1 Table(S) 1 D.O.B Found in 1 Table(S)	1 Passport No. (ISR) 1 Found in 1 Table(S)	
Ϋ́sΎś		USA Full Names Found In 1 Table(5) 1				
		5				
	Ail data sources are fully compliant					

#	Item	Description
1	Scan bar	Do a refresh and scan for all managed data sources.
2	View Area	Shows the status of a scan and applied masks for a specified privacy policy.
3	Compliant bar	Shows the compliant percentage.
4	Sensitive Data Sources	Shows all managed data sources with their sensitivity level.
5	Top Sensitive Data	Shows the top sensitive data.
6	Navigation Bar	Provides quick access to the main task areas.





To stop a scan:





To do a Refresh All:

- 1. Click Start refresh environments 0.
- 2. All results from the previous scan is removed.

っ	ACCELARIO					000
Ø	Privacy Dashboard			Last refresh: Dec 21, 2022 13:35 🔘 🖁	COMPLETE 100% (Tables 0/0) tarted: Dec 21,20221335	Scan All
	Compliant 0%	Policy N/A	100% Configured	0% Scanned	0% Sensitive	0% Masked
Q R	Classified Data Sources POSTGRES Demo Not scanned	Data Sources	1	0	0	0
ø		Tables	303	0	0	0
© ©		Columns	1925	0	0	0
0 83		Top Sensitive Data $\ \ominus$				
¢,						
	1 noncompliant data sources					
						v20.0(suild 2)



On the scan bar, you can see the following scan information:





To see the potential classified data sources:

1. Click Classified Data Sources \bigcirc .

Sources (1)	Schemas	Sensitive Columns (328)					Save To F
a.	I ALL	All V S	Q. Quick Search				
OSTGRES Demo	MASTER_FK_GROUPS_SECON						
	W MY_SCHEMA	Data Source A -	Z 🛱 Schema Name A - Z †	Table A - Z ti	Column A - Z	11 Type	A - Z 1 Masking Rule A - I
	DEV01	POSTGRES Demo	MY_SCHEMA	newtable	uSeRnAmE3	VARCHAR	User Name
	SEARCH_RESULT	POSTGRES Demo	test	test_table_no_delete	user_name	VARCHAR	User Name
	✓ dev02	POSTGRES Demo	IND_TCR_PK_UQ_FK	fail_sec	column1	VARCHAR	GBR Phone Number
	ECOND	POSTGRES Demo	IND_TGR_PK_UQ_FK	fail_sec	column2	VARCHAR	GBR Phone Number
	✓ dev03	POSTGRES Demo	IND_TGR_PK_UQ_FK	fail_test	column1	VARCHAR	GBR Phone Number
	DMITRY_TEST	POSTGRES Demo	IND_TCR_PK_UQ_FK	ind_tgr_pk_uq_fk	index	VARCHAR	GBR Phone Number
	Test 7_MASTER_FK_GROUPS_	POSTGRES Demo	IND_TGR_PK_UQ_FK	ind_tgr_pk_uq_fk	fk	VARCHAR	GBR Phone Number
	SECOND Serney	POSTGRES Demo	IND_TCR_PK_UQ_FK	ind_tgr_pk_uq_fk_master	index	VARCHAR	GBR Phone Number
	🕑 test	POSTGRES Demo	IND_TCR_PK_UQ_FK	ind_tgr_pk_uq_fk_master	trigger	VARCHAR	GBR Phone Number
	✓ test1	POSTGRES Demo	IND_TGR_PK_UQ_FK	ind_tgr_pk_uq_fk_master	pk	VARCHAR	GBR Phone Number
	✓ public	POSTGRES Demo	IND_TCR_PK_UQ_FK	ind_tgr_pk_uq_fk_master	uq	VARCHAR	GBR Phone Number
	IND_TGR_PK_UQ_FK	POSTGRES Demo	IND_TCR_PK_UQ_FK	ind_tgr_pk_uq_fk_master	fk	VARCHAR	GBR Phone Number
	Test 7 MASTER FK CROUPS	POSTGRES Demo	IND_TGR_PK_UQ_FK	uq_fk	uq	VARCHAR	GBR Phone Number
	QA3_MASTER_FK_GROUPS	POSTGRES Demo	IND_TCR_PK_UQ_FK	uq_fk	fk.	VARCHAR	GBR Phone Number
	QA QA	DOST/CRES Damo	04	TESTION	uarehar ebona	VADOWAD	Dhona Numhar (Column)
	Data Causa Status			Environment			
	Carlinued		war	Environmenta	•		
	Configured			10075			
	Scanned		1925	100%			
	Sensitive			env env	8745		105

2. To return to the **Privacy Dashboard**, click Classified Data Sources .

To see top sensitive data:

1. Click Top Sensitive Data (\rightarrow) .

	All 🗸	Q, Quick Sear	ch									
	Data Source	A - Z 11	Schema Name	A - Z ↑↓	Table	A-Z ↑J	Column	A-Z 1↓	Туре	A - Z 11	Masking Rule	A - 1
	POSTGRES Demo		QA		TEST50K		varchar_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		QA		TEST50K		char_phone		CHAR		Phone Number (Column)	
	POSTGRES Demo		QA		TESTSOK		nchar_phone		CHAR		Phone Number (Column)	
	POSTGRES Demo		QA		TESTSOK		nvarchar_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	phonenumber		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cellno		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cell_no		CHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER(COLUM	4)	cel		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cell_number		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER(COLUM	4)	phonecontact		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	phone_contact		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cellphone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cell_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER(COLUM	4)	landline		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER(COLUM	4)	land_line		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER(COLUM	4)	businessphone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	business_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	workphone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	work_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	homephone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	home_phone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	tel		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	telephone		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER_MASKING		PHONE_NUMBER[COLUM	4)	cell		VARCHAR		Phone Number (Column)	
	POSTGRES Demo		MASTER MASKING		PHONE NUMBERICOLUM	4)	cellular		VARCHAR		Phone Number (Column)	

2. To return to the Privacy Dashboard, click \bigcirc Top Sensitive Data .



5. Managing Data Sources

A **Data Source** is database or a file where data that is being used comes from. This section describes how to define and manage the data sources.



Only a user with Admin privileges can see or edit Data Sources.

To see available data sources:

1. On the navigation bar, click 🚺 (Data Sources).





2. The Data Sources window appears displaying all data sources that have been added to the system.

Data Sources	Add Data Source
Q. Quiok Search	Sort by: Select 🗸
PostgrsSQL () (1) POSTCRES Demo db02 17231.18 230:5435	
You can quickly locate content by typing its letters on the Q	Jick Search bar. The list updates promptly.
You can display the list in ascending or descending alphabe	tical order.
Sort by: Select Name (A-	 ✓ ∠ A)



To add a new data source:

1. Click Add Data Source.

Sources	
, Quick Search	
PostgreSQL	
POSTGRES Demo	
db02 172.31.18.230:5435	

2. Select source data type.

Add Data Source		×
Select data source type:		
ORACLE IBM DB2	選編 DB2 👸 🧐 PostgreSQL	
SQL Server SAP HANA	MySQL Aurora MySQL Fixed	
CSV -		
	Cancel	



3. Fill in the data source details.

Add Data So	ource PostgreSQL	>
* Name:	Enter name	
* Host:	Enter host	
* Port:	Enter port	
* DB name:	Enter db name	
* User:	Enter username	
* Password:	Enter password	
Wallet:		$\widehat{\Box}$
🗌 Create Envi	ironment	
(Test Connection Add Back	



In all dialog boxes, an asterisk * next to a label on the left is used to identify a mandatory user input.

- 4. Click Test Connection to verify that the connection to the new data source is valid.
- 5. Click Create Environment to automatically create an environment that includes all schemes of this data source.
- 6. Click Add.



To modify data source details:

1. On the required data source, click 🖉 (Modify data source).



2. The Modify Data Source window appears. Modify the data source details as required.

Modify Dat	a Source 🛛 🗬 PostgreSQL	\times
* Name:	POSTGRES Demo	
* Host:	172.31.18.230	
* Port:	5435	
* DB name:	db	
* User:	dbuser	
* Password:		
Wallet:		Ø
Create Env	vironment	
	Test Connection Modify Cancel	

3. To save your changes, click Modify. Otherwise, click Cancel.



To delete a data source:

1. On the required data source, click 💿 (Delete data source).



2. Click **Remove** to confirm the deletion, or **Cancel** to exit without deleting the data source.

Confirmation reques	t ×
Are you sure to dele	te this data source?
Remove	Cancel



6. Managing Environments

An Environment is an object that groups together database schemas from a data source. An environment object is used for scanning and masking.

To see your environments:

1. On the navigation bar, click 📴 (Environments).





2. The Environments window appears.

Ŋ	ACCELARIO			0
<u>s</u>	Environments		Add Environn	nent
0	Q, Quick Search		Sort by: Select	~
		Click on ADD ENVIRONMENT button to configure your environment		
Q				
Ø				
0				
~ ~				
5				
8				
<u>ک</u> ۲				

You can quickly locate content by typing its letters on the Quick Search bar. The list updates promptly.





Sort by: Select Name (A-Z) Name (Z-A)	You can display the list in ascending	or descen	ding alphabeticc	lorde
Name (A-Z) Name (Z-A)		Sort by:	Select	~
Name (Z-A)			Name (A-Z)	
			Name (Z-A)	

To add a new environment:

1. Click Add Environment.

Environments	Add Environm	ient
Q, Quick Search	Sort by: Select	~
Click on ADD ENVIRO	DNMENT button to configure your environment	



- 2. Fill in the environment details:
 - a. In Environment name, provide a name.
 - b. Under Data Sources, select the data source for the new environment.
 - c. Under **Schemes**, select the data source schemes that the environment will use, or click **Select All** to include all schemes of the selected data source.

Add Environment		×
Environment name:		
Data Sources:	A-Z↓	Schemes:
POSTGRES Demo		Q. Quick search
	Ac	id Cancel Partial Environment



3. For specific Tables from Schemas:



b. In Data Sources select a data source.



- C. In **Schemes**, select the scheme to be used.
- 4. Click Select Tables.
- 5. Select the Table(s) to be used.

The list shown is the list from the last refresh. To update the list, Click **Refresh**.

- 6. Click Submit.
- 7. Click Add.



To modify environment details:

1. On the required environment, click 🖉 (Modify environments).



2. The Modify Environment window appears. Modify the environment details as required.

Modify Environment			×
invironment name:			
envl			
Data Sources:	A-Z↓	Schemes:	
POSTGRES Demo	F	Q. Quick search Select All Y DEV01 Y dev02 Y dev03 V DMIRY_TEST	Full Full Full Full
		✓ IND_TGR_PK_UQ_FK ✓ MASTER_FK_GROUPS	Full Full
	Mod	lify Cancel	Partial Environment

3. To save your changes, click Modify. Otherwise, click Cancel.



To refresh an environment:

1. On the environment , click O (Refresh environment).



To delete an environment:

1. On the environment, click 🔟 (Delete environment).





2. Click **Remove** to confirm the deletion, or **Cancel** to exit without deleting the environment.

Confirmation reques	st ×
Are you sure to dele	te this environment?
Remove	Cancel



7. Searching for Sensitive Data

Accelario Data Masking includes an intelligent search engine that leverages advanced search algorithms that contain lookup lists and AI-technology.

Once you have setup an environment, you can search the environment for sensitive data that you may want to mask. You can also see results and perform new scans.

To manage your sensitive data searches:

1. On the navigation bar, click 🔍 (Sensitive Search).



To perform a new sensitive data search:

1. Select the required environment for searching for sensitive data.

Sensitive Data Search	ENV 01 🗸 🗸
	ENV 01
	ENV 02



2. Click Scan.

Click on SCAN button to scan your environment for sensitive data	Sensitive Data Search	ENV 02 🗸	Scan
		Click on SCAN button to scan your environment for sensitive data	

3. In the Search Sensitive Data window, configure the search parameters.

Environment:	env
* Privacy Policy:	Select Privacy Policy
* Parallel Processes:	4
* Number of unique values to analyze:	100
* Search Optimization: ⑦	Performance V Search depth: 10
🗹 Auto Refresh	
🕑 Incremental	

In all dialog boxes, an asterisk * next to a label on the left is used to identify a mandatory user input.

- 4. Select the Auto Refresh checkbox to have the system refresh automatically before doing a scan.
- 5. Select the **Incremental** checkbox to include columns that were found in a scan done before to be in the search results for this scan.





Columns that are not sensitive at this time are marked as deleted.

6. Click Search.

To stop the search:

1. Click 🔳 (Stop).

Sensitive Data Search			COMPLETE: 100% [Tables 143/143] Started: Nov 03;2022 1551 Ended: Nov 03;2022 1551
Data Sources	Tables		Columns
1 Scanned Data Sources 1 Contain Sensitive Data	143 Scanned Tables	157 Contain Sensitive Data	909 Scanned Golumns 364 Contain Data

After the scan is complete, the scan summary appears.

Sensitive Data Search envi	Started	COMPLETE 100% (Tables 303/303) Nov 03, 2022 15:13 Ended: Nov 03, 2022	5:13
Data Sources	Tables	Columns	Contain
Scanned Data Sources Contain Sensitive Data	303 Scanned 106 Sensitive Data	1925 Scanned Columns	774 Sensitive Data
Masking Policy: GBR GDPR			Details
Sensitive Data			
Passport Number 111 Credit Card Found in 16 fabricis 100 CBR Full Street Na.	- 76 Phone Number (C 72 GB A First Names 6 Found in 24 Table(S)	S9 Elicense Number 56 Found in 2 Table(S)	
B CBR Address (CoL. 54) 54 Image: Found in 2 Table 5() 54 Image: Found in 2 Table 5() 55	35 GBR Full Names 32 GBR Last Names 2 Found in 8 Table(5) 32	19 MAC address Found In 7 Table(5) 27	
User Name Found in 6 Table(5) 18 Stable(5) 18 Found in 2 Table(5) 18 Found in 4 Table(5)	16 GBR Phone Numb 12 Bank Account / S 1 Found in 4 Table(S)	12 GBR City Names 2	



To see detailed scan results:

1. Click Details.

Sensitive Data Sea	rch envi	~							Started: Nov	COMPLETE 100% 03, 2022 15:13	(Tables 303/303) Ended: Nov G	3, 2022 15	. .	Scan
Data Sources			I	Table	25	Conta	1				Columns			Contain
Scanned Co Data Sources Ser	ntain hsitive Data		2	303	Scanned Tables	106 Sensi Data					1925 Scan Colu	ned mns	774	Sensitive Data
Masking Policy: GBR	SDPR													Details
Sensitive Data														
Passport Number 1 Found in 21 Table(5)	Credit Card Found in 16 Table(5)	100	GBR Full Street Na Found in 14 Table(5)	76	Phone N Found In 6	lumber (C Table(S)	72	GBR First Names Found In 24 Table(5)	69	License Ni Found In 2 Tail	umber 56			
GBR Address (Col 5	4 IPv6 address Found in 9 Table(5)	35	Email Found In 10 Table(5)	35	GBR Ful Found In 8	I Names Table(5)	32	GBR Last Names Found in 10 Table(5)	29	P MAC addr Found in 7 Tal	ess 27			
User Name Found In 6 Table(5)	B Driving License (C Found in 2 Table(5)	16	IBAN Found In 4 Table(5)	16	GBR Phe Found In 4	one Numb Table(5)	12	Bank Account / S Found in 3 Table(S)	12	GBR City 1 Found in 1 Tab	lames 2			

- 2. In the detailed window you can:
 - $^{\circ}$ Click \checkmark to expand details.
 - > Select/clear check boxes to update the search result.
 - > Click Save to File to share the results via file.
 - Click Hide low probability results to view only the columns that get Probability higher than the sensitive search threshold.
 - Click Update Masking to update the masking configuration with the new search results and to go to the Masking Editor (see Section 8 - Masking Editor - Editing Masking Rules and Running Masking Operation).

Masking Policy: GBR GDPR									te Masking
All		~	Q, Quick Search					Hide low probability re	sults 🔵
	↓ Da	ata Source 14	Schema 11	Table 11	Column 11	Rule 11	Probability 11	FK Group %	
	e P	OSTGRES Demo	IND_TGR_PK_UQ_FK	ind_tgr_pk_uq_fk	fk	GBR Phone Number	3 %	IND_TGR_PK_UQ_FK_uq _fk_fk	^
	Sample Data typ Foreign Parent: FK Grou	value: pe: i Key: ip:	(020) 4674 2459 -> (020) 4642 3955 VARCHAR Yes IND_TGR_PK_UQ_FK_uq_fk_fk IND_TGR_PK_UQ_FK_uq_fk_fk						
	e po	OSTGRES Demo	MASTER_MASKING	usa_full_adress	physicaladdress	GBR Address (Column)	100 %		~
	e Po	OSTGRES Demo	MASTER_MASKING	portuguese_fullnames	columnì	🕏 GBR First Names	2 %		~
	e po	OSTGRES Demo	MASTER_MASKING	spanish_fullnames	column2	🕲 GBR Full Names	100 %		~
	e po	OSTGRES Demo	MASTER_MASKING	VEHICLE PLATE NUMBER	vehical_plate_no	License Number	100 %		~
	😁 PO	OSTGRES Demo	MASTER_MASKING	usa_passport_number	customerpassport	Passport Number (Column)	100 %		~



8. Masking Editor – Editing Masking Rules and Running Masking Operation

Use the masking editor to apply masking rules to columns in tables that you specify.

1. On the navigation bar, click 🗹 (Masking Editor).





2. Select the required environment.





To filter the list of tables:

- 1. Select active or inactive.
- 2. Select:
 - a. View all tables
 - b. Active tables
 - C. Inactive tables

You can also search for specific tables.

3. Select the required table for which you want to assign a masking rule.





4. The main panel displays the masking rules currently applied to the columns in the table selected.

Masking Editor	envi	✓ Last refresh: Nov 3, 2022 15:36 ○			Restore Backup Mask			
Action: Do 6 Add Mailing Rule Add Where Clause Add Mailing Rule Add Where Clause								
View: All V	# A-2	Z TL Column Name	A - Z 11	Masking Rule	Parameters			
Q. Search	1	column_1		6				
- dev02	2	column_2						
- table_0	3	column_3		6				
- dev03								
- table_0 @								
table_2 Ø								

To select another/new masking rule:

1. For the required column, click 🙆.

dev02 Last Maske	- table_ d: never	Add Mailing Rule Add Where Clause		
#	A - Z 11	Column Name A - Z 14	Masking Rule	Parameters
1		column_1	() () () () () () () () () () () () () (
2		column_2	e	
3		column_3	e	



2. Click the required masking rule and click **Select**.



3. To assign a Masking Rule to each Key Name in the JSON/XML structure:

a.	Click JSON	J/XML			
		Select Masking Method			\times
		Select Type:			
		# Key Name	Masking Rule		
		1 Key_1	Select Masking Rule	6 (1
			+ Add Key		

JSON / XML	Cancel	Select
------------	--------	--------

b. Enter the Key Name.



- c. Click 🖻.
- d. Select a Masking Method.

Sel	ect Masking Method			×
Sele	ct Type: 🖲 JSON 🔿 XML			
#	Key Name	Masking Rule		
1	Name	Israeli First Names	\otimes	1
		+ Add Key		

Select	Cancel	JSON/XML

- e. To add another key click + Add Key.
- 4. Click **Select** to save the masking rule(s).

To remove a masking rule:

1. On the masking rule, click \bigotimes .

To remove a key:

1. On the key, click 🗐.

To see all the masking methods:

1. On the key, click Show all _____.


To add a Where Clause:

1. Click Add Where Clause.

dev02 Last Maske	- table_ ed:never	_0	Add Mailing Rule Add Where Clause	
#	A - Z 11	Column Name A - Z 1	Masking Rule	Parameters
1		column_1	D	
2		column_2	Ð	
3		column_3	e	

2. Write the clause and click VALIDATE CLAUSE.

Add Where Clause									
Environment: ENV 2 Table: TABLE1									
Where Clause:	Where Clause: SALARY > 2000 AND NAME = «John»								
VALIDATE CL	AUSE	ADD	CANCEL						



3. If the clause was validated, click ADD.

Add Where (Clause		×			
Environment:	ENV 2					
Table: TABLE1						
Where Clause:	SALARY > 2	2000 AND NAME = «John»				
VALIDATE C	LAUSE	ADD	CANCEL			

To add a Mailing Rule:

1. Click Add Mailing Rule.

dev02 Last Maske	Add Mailing Rule Add Where Clause			
#	A - Z 1	Column Name A - Z N	Masking Rule	Parameters
1		column_1	e	
2		column_2	Ø	
3		column_3	0	



The Add Mailing Rule window appears.

Q, Quick Search				Sort by: Select	\sim
Column Names			Available Rules		
Us_State	Street	json1	State		
Zip_Code	City				
			City		
			Address		
			Zip		
			Keep State		



2. Drag the column to the Available Rules.

Modify Mailing Rule	×
Q, Quick Search	Sort by: Select 🗸
Column Names	Available Rules
Uk_State	State Us_State ×
	City City ×
	Address Street X
	Zip_Cade ×
	C Keep State





- 3. Select the State check box to make sure that the state is not masked, and mask the other Available Rules.
- 4. Mask all the other available rules.
- 5. Click Done.

Restore and Backup:

1. Click **Backup** to save the masking settings to a JSON file.

Ν	1asking E	Editor	e	envl -	Last refresh: Nov 16, 2022 13:29 (0)				Restore	Backup	Mask
Action: 🖻 💿 🚿		6	dev02 - table. Last Masked: never					Add Mailing Rule	Add Whe	ere Clause	
	/iew:	All	~	# A-Z11	Column Name	A-Z fi	Masking Rule	Parameter	rs		
-), Search			1	column_1		Ø				
ľ	- newtable		~~	2	column_2		Ø				
	- TAB01		۲	3	column_3		6				
	- tab02 - TAB1		0 0								
•	DMITRY_TEST		θ								

2. Click **Restore** to load masking settings from a backed up JSON file.

Masking Editor	Masking Editor envi v Last refresh: Nov 16, 2022 13:29 💿 Restore Backup Mask										
Action: 🖻 🐵 🐠	dev02 - table. Last Masked: never	Add Mailing Rule Add Where Clause									
View: All V	# A-Z11	Column Name A - Z TL	Masking Rule	Parameters							
Q. Search	1	column_1	Ø								
A-2.5 Newtable Newtable	2	column_2	Ø								
- DEV01	3	column_3	6								
- tab02 @			1								
- DMITRY_TEST											



To mask the selected table:

1. Click Mask.

Mas	sking Editor	Restore Backup Mask						
Actio	tion: 🛅 💿 🧟		dev02 - table_ Last Masked: never	_0				Add Mailing Rule Add Where Clause
View: All		-	# A - Z 11	Column Name	A - Z 11	Masking Rule		Parameters
Q Se	earch	-	1	column_1			0	
A-20	iewiabie k	~	2	column_2			6	
- DE	2V01 FAB01	۲	3	column_3			6	
— ti _ т	rab02 FAB1	0 0						
- DM	IITRY_TEST newtable	θ						

2. Fill in the masking details and click Mask.

Mask		×
Environment:	envl	
* Parallel processes:	20	
+ Advanced Parameters		

Cancel

Mask



3. Enter Advanced Parameters if necessary.

Mask	×
Environment:	envl
* Parallel processes:	20
- Advanced Parameters	
Fetch size:	1000
Batch size:	1000
Number of masking warning to fail (per table):	0
Sleep after batch (ms):	0
Disable database objects:	Smart Mode 🗸
Mask	Cancel

4. Once masking is running, the **Progress Monitor** appears.

Progress Monitor	-	Started: Nov 16, 20	COMPLETE 100% (Tables 4 021 16:03 End	(4) ed: Nov 16, 2021 16:03							
Data Source: POSTGRES Demo Fetch size: 10000 Batch size: 10000 Parallel processes: 20											
All V Q Quick Search											
Table Name 11	Schema 11	Progress 14	Status 11	Elapse Time 🕮							
TABLE1	QA	COMPLETE 100% (Rows 10/10)	COMPLETE	235 ms							
TABLE2	QA	COMPLETE 100% (Rows 10/10)	COMPLETE	242 ms							
TABLE1	QA1	COMPLETE 100% (Rows 10/10)	COMPLETE	247 ms							
TABLE2	QA1	COMPLETE 100% (Rows 10/10)	COMPLETE	239 ms							



5. To see the progress in other environments click \checkmark and click the required environment.

Progress Monitor	Env01	\sim		
	Env01			
Data Source: POSTGRES Demo	Env02	ze: 10000	ze: 10000 Parallel processe	
Table Name		Schema		Progress
TABLE2		QA		COMPLET



9. Job Monitoring

Job Monitoring is used to monitor the status of current system jobs. From the Job Monitoring window, you can:

- > See system Jobs: Refresh, Refresh All, Scan, Scan All, and Mask.
- > Drill down and see the detailed status of some of the system jobs.



Only a user with Admin privileges can access Job Monitoring.

To open the Job Monitoring window:

1. On the navigation bar, click 📿 (Job Monitoring).

Ø	J	ob Monitoring							
0		All V Q Quick Search							
		Environment 🛍	Job 1	Start ↓	End 1	Elapse Time 🛍	Progress 11	Status 🕄	User î↓
Q		Test 11	Mask	Nov 17 11:47:45	Nov 17 11:47:45	00:00:00	100%	Complete	admin
Ø		Test 11	Scan	Nov 17 11:34:35	Nov 17 11:34:35	00:00:00	100%	Complete	admin
\otimes		Test 01	Import	Nov 17 11:15:45	Nov 17 11:15:45	00:00:00	100%	Complete	admin
¢		All	Refresh All	Nov 17 07:03:24	Nov 17 07:03:25	00:00:01	100%	Complete	admin
8									
8									
රී									
63									



10. Managing Masking Rules

A **Masking Rule** contains both the scanning and masking methods used to search for and mask specific sensitive data (e.g. Name, Email, Credit Card, etc.).

To see current masking rules:

1. On the navigation bar, click 🤤 (Masking Rules).





To see information about the masking rule:

1. On the masking rule, click (i).



To add a new custom masking rule:

1. Click ADD MASKING RULE.





2. Provide a name and description for the new rule and select the required Tags.

Add Masking	g Rule	×
* Name: Description: * Tags:	Select tags	
	Next Cancel	



In all dialog boxes, an asterisk * next to a label on the left is used to identify a mandatory user input.

3. Click NEXT.

Add Masking Rule				
Search Definiti	on:			
* Search Type:		Select search typ	De	/
	Next	Back	Cancel	



4. Select a Search Type:

- a. Column RegExp to search the column name using a regular expression.
- b. Data RegExp to search the column data using a regular expression.
- C. Data Lookup to search the column data using a lookup table.

Add Masking Rule (Column - RegExp)		
Search Definition:		
* Search Type:	Column - RegExp	~
* Data Types:	Select data types	~
Minimum Column Size:	15	
* Regular Expressions:		
Next	Back Cancel	

- 5. Select a Data Types:
 - a. CHAR
 - b. DATE
 - C. TIMESTAMP
 - d. NUMERIC

Add Masking Rule (Column - RegExp)		
Search Definition:		
* Search Type:	Column - RegExp	~
* Data Types:	Select data types	~
Minimum Column Size:	CHAR	
* Regular Expressions:	DATE	
	TIMESTAMP	
	NUMERIC	
Next	Back Cancel	



6. Click NEXT.

- 7. To configure the masking rule parameters for a **Column RegExp** search type:
 - a. For a Search Definition, provide the Column Regular Expressions.

Add Masking Rule (Column - RegExp)		
Search Definition:		
* Search Type:	Column - RegExp	~
* Data Types:	Select data types	~
Minimum Column Size:	15	
* Regular Expressions:		
Next	Back Cancel	

- b. Click NEXT.
- C. For a Masking Definition, if necessary provide the number of a characters to skip at the start or end.

Add Masking Rule (Column - RegExp)	×
Masking Definition:		
* Masking Method:	Mask Any Value	~
Don't mask first # of cha	acters: 0	
Don't mask last # of char	acters: 0	
Masking Example: <	string> \rightarrow (<string></string>
Add	Back	Cancel

d. Click ADD.

The new masking rule appears.



- 8. To configure the masking rule parameters for a **Data RegExp** Search Type:
 - a. For a Search Definition, provide the Data Regular Expressions.

Add Masking Rule (Data - RegExp)			
Search Definition:			
* Search Type:	Data - RegExp	~	
* Data Types:	CHAR	~	
Minimum Column Size:	15		
* Regular Expressions:			
Next	Back	Cancel	

- b. Click NEXT.
- C. For a Masking Definition, if necessary provide the number of a characters to skip at the start or end.

Add Masking Rule (Data - RegExp)			
Masking Definition:			
* Masking Method:	Mask Any Value	~	
Don't mask first # of chara	acters: 0		
Don't mask last # of chara	cters: 0		
Masking Example: <s< td=""><td>tring></td><td>→ <string></string></td></s<>	tring>	→ <string></string>	
Add	Back	Cancel	

d. Click ADD.

The new masking rule appears.



- 9. To configure the masking rule parameters for a **Data Lookup** Search Type:
 - a. For a Search Definition, browse to the location for the Masking Lookup List and click Open.

Add Masking Rule (Data - Lookup)			
Search Definition:			
* Search Type:	Data - Lookup	~	
* Search Lookup File:		õ	
Next	Back	Cancel	

b. After the file is loaded, click Next.

Add Masking Rule (Data - Lookup)		
Search Definition:		
* Search Type:	Data - Lookup	~
* Search Lookup File:	Masking Data Lookup List.docx	Ô
Next	Back Cancel]

C. For a Masking Definition, if necessary provide the number of a characters to skip at the start or end.

Add Masking Rule (Data - Lookup)				
Masking Definition:				
Use same lookup file f	or search	and masking		
* Masking Method:	Mask A	ny Value		~
Don't mask first # of chara	acters:	0		
Don't mask last # of chara	acters:	0		
Masking Example: <	tring>		→ <pre><string< pre=""></string<></pre>	g>
Add		Back	Cano	cel

d. Click ADD.

The new masking rule appears.



To delete a custom masking rule:

1. On the masking rule, click 🔟 .



2. Click **REMOVE** to confirm the deletion, or **CANCEL** to exit without deleting the masking rule.

Confirmation request ×				
Are you sure to remove this masking rule?				
CANCEL	REMOVE			

To duplicate a masking rule:

- 1. On the masking rule, click 🕒.
- 2. Provide a name.

Duplicate M	×	
* Name:	DUPLICATE Rule2	
Description:		
* Tags:	Business X	× ×
	Next Cancel	



- 3. Click NEXT.
- 4. Provide Data Regular Expression(s).

Duplicate Masking Rule (Column - RegExp)					
Search Definition:					
* Search Type:	Column - RegExp		~		
Minimum Column Size: 15					
* Regular Expressions:					
1					
Next	Back	Cancel			



You can also modify the Minimum Column Size.

5. Click NEXT.

Duplicate Masking Rule (Column - RegExp)	×
Masking Definition:	
* Masking Method: Mask Any Value	~
Don't mask first # of characters: 0	
Don't mask last # of characters: 0	
Masking Example: <a href="https://www.strings-</td> <td></td>	
Duplicate Back Cancel]

6. Click Duplicate.



11. Managing Privacy Policies

A **Privacy Policy** is a set of masking rules used to scan and mask following a specified privacy regulation such as GDPR, CCPA and HIPAA or to the organization privacy rules. This section describes how to define and manage the privacy policies.

To view available privacy policies:

1. On the navigation bar, click (**Privacy Policies**).





2. The Privacy Policies window appears displaying all privacy policies that have been added to the system.

Privacy F	olicies	Add Privacy Policy
Q Quick Search		Sort by: Select 🗸
CDPR Masking Ru	 (46) 	
You o	an quickly locate content by typing its letters on the Quick Search bar. The list u	ipdates promptly.
You	an display the list in ascending or descending alphabetical order.	
	Name (A-Z)	



To add a new privacy policy:

1. Click Add Privacy Policy.

Privacy Policies			Add Privacy	y Policy
Q Quick Search		S	ort by: Select	~
6	0 1			
GDPR				
Masking Rules (46)				

- 2. Fill in the policy details:
 - a. In **Name**, provide a name.
 - b. Under Available Rules, select a rule or a number of rules.

Add Privacy Policy		×
* Name:		Description:
Q Quick Search	Sort by: Select 🗸	Tags: Personal (34) Business (2) ESP (4) USA (20) ISR (11) IT (5) Basic (3) Date (4) BRA (1) TUR (4) PRT (4) Car (1) DEU (4) FRA (4) ITA (4) Column (24) GBR (10) Bank (5) List (51) IND (5) Statistical Car (1) DEU (4) FRA (4) ITA (4) Column (24) GBR (10) Bank (5) List (51) IND (5)
Available Rules:		Selected Rules:
ID Israeli Data Regex	Spanish Last Nam Data Lookup	Column Degex
GBR Postcode Data Regex	Medical Record N Column Regex	Image: Signed Content of the second seco
Weight Data Regex	Spanish Full Names Data Full Name	Health Insurance >
IP IPv4 address Data Regex	GBR Address (Col Column Regex	Indian States
MAC address Data Regex	Turkish City Names	BR National Insu
Brazilian City Nam	GBR Full Names	Phone Number (C
		Add Cancel



* Name:		Description:
Q. Quick Search	Sort by: Select 🗸 🗸	Tags: Personal (33) Business (2) ESP (3) USA (20) ISR (10) IT (5) Basic (3) Date (4) BRA (1) T PRT (4) Car (1) DEU (4) FRA (4) ITA (4) Column (24) GBR (10) Bank (5) List (50) IND (5 -
Available Rules:		Selected Rules:
D.O.B Column Regex	GBR Postcode Data Regex	Image: Column Repex Image: Column Repx Image: Column Repx
E Zip+4 Code Data Regex	Weight Data Regex	Spanish Full Names
Health Insurance Data Regex	IP IPv4 address Data Regex	GBR Address (Col > Column Reger.
Indian States Data Lookup	MAC address Data Regex	Turkish City Names
GBR National Insu Data Regex	Brazilian City Nam Data Lookup	BCBR Full Names Data Full Name
Phone Number (C	Italian City Names	Fix String Value

3. Click **>** to add the rule to the **Selected Rules** list.

4. Click Add.

	> To add all the available rules, click 👔.
	$\stackrel{\scriptstyle >}{}$ To remove all the available rules, click $\boxed{\le}$.
	> To remove one available rule, select the rule, and click <
To add o	a masking rule according to a Tag:

1. Click a Tag (in this example **Bank**).

* Name:	Special Tag List			Description:	
Q. Quick Sea	rch	Sort by: Select	~	Tags: Personal (15) Business (1) ESP (4) USA (10) ISP (8) IT (5) Basic (1) Date (1) Custom (3) PRT Car (1) DEU (2) FRA (4) Column (4) Bank (3) Lst (23)	(3)



2. All the masking rules that contain the tag selected are shown in the Available Rules list.

Add Priv	acy Policy				
* Name:	Special Tag List			Description:	
Q, Quick Set	arch	Sort by: Select	~	Tags: Personal (15) Car (1) DEU (2	Business (1) ESP (4) USA (10) ISR (8) IT (5) Basic (1) Date (1) Custom (3) PRT (3)) FRA (4) Column (4) Bank (3) List (23)
Available	Rules:				Selected Rules:
BA Data	N Regex	SWIFT Data Regex		Credit Card Data Regex	
	,			(
				Add	Cancel

- 3. Select a rule.
- 4. Click **>** to add the rule to the **Selected Rules** list.

* Name:	Special Tag Lis	t		Description:	
Q, Quick Se	arch	Sort by: Select	~	Tags: Personal (15) B Car (1) DEU (2)	Business (1) ESP (4) USA (10) ISR (8) IT (5) Basic (1) Date (1) Custom (3) PF) FRA (4) Column (4) Bank (3) List (23)
Available	Rules:				Selected Rules:
B IBA	N Regex	SWIFT Data Regex		Credit Card	
			[
					<
					ai
				Add	Cancel

5. Click Add.



To add all the available rules, click 📓.	
$^{>}$ To remove all the available rules, click	
> To remove one available rule, select the rule, and click <	

1. To remove a Tag from the masking rules in the Available Rules list, click on the tag again, (in this example Bank).

* Name:	Special Tag List			Description:
Q, Quick Sea	arch	Sort by: Select	~	Tags: Personal (15) Business (1) ESP (4) U <u>SA (10) ISR</u> (8) IT (5) Basic (1) Date (1) Custom (3) PRT (3) Car (1) DEU (2) FRA (4) Column (4) Bank (3) List (23)



12. Managing Users and Roles



Only a user with Admin privileges can create or modify users and roles.

A default user **admin** with the role **Admins** exists when the system is first installed.

To manage users:

1. On the navigation bar, click 🔗 (Users Management).

\mathbf{b}	ACCELARIO			
<u>s</u>	Users Managemen	t		Create User Create Role
0	Q. Search	admin		
	ROLES USERS	Description:		
Q	admin	Roles:	Admins	
Ľ		Environments: Authentication Type:	Local	
\otimes		Email:	test@accelario.com	
ç				
8				
පී				
E SYS				

_	_

You can quickly locate a user by typing its letters on the **Search** bar. The list updates promptly.

Q. Search	



Q Search
ROLES USERS

To create a new role:

1. Click Create Role.

Users Management	:		Create User	Create Role
Q Search	admin			
ROLES USERS	Description: Roles: Environments:	Admins		
	Authentication Type: Email:	Local test@accelario.com		



2. Fill in the details:

Create Role		×
* Role Name:		
Description:		
* Select Authorized Environments:	 □ env2 □ env3 □ env1 	
Select Authorized Users:		
(Create Cancel	

In all dialog boxes, an asterisk * next to a label on the left is used to identify a mandatory user input.

3. Click Create.

To edit role details:

1. On the required role, click 🙋 (Modify).





2. The Modify Role window appears. Modify the role details as required.

Modify Role		×
* Role Name:	QA	
Description:		
* Select Authorized Environments:	□ env2 □ env3 ♥ env1	
Select Authorized Users:		
	Modify Cancel	

3. To save your changes, click **Modify**. Otherwise, click **Cancel**.



To delete a role:

1. On the required role, click 🔟 (Remove).



2. Click **Remove** to confirm the deletion, or **Cancel** to exit without deleting the role.

Confirmation request				
Are you sure to	remove role QA ?			
Remove	Cancel			

To add a new user:

1. Click Create User.

Users Managemen	Create User	Create Role		
Q. Search	admin			
admin	Description: Roles:	Admins		
	Environments:			
	Authentication Type:	Local		
	Email:	test@accelario.com		



2. Fill in the details:

Create User			×
* User Name:			
Description:			
* Select Roles:	QA		
	Admin		
* Authentication Type:	Local	 Active Directory 	
* Password:			
* Confirm Password:			
* Email:			
	Create	Cancel	



In all dialog boxes, an asterisk * next to a label on the left is used to identify a mandatory user input.

3. Click Create.

To edit user details:

1. On the required role, click 🖉 (Modify).

Q Search	
ROLES	USERS
admin	
userA	Modify



2. The Modify User window appears. Modify the user details as required.

Modify User		×
* User Name:	userA	
Description:		
* Select Roles:	QA QA	
	Admin	
* Authentication Type:	Local O Active Directory	
* Password:		
* Confirm Password:		
* Email:	userA@gmail.com	
	Modify Cancel	

3. To save your changes, click Modify. Otherwise, click Cancel.



To delete a user:

1. On the required role, click 💿 (Remove).

Q, Search	
ROLES	USERS
admin	
userA	
	Remove

2. Click **Remove** to confirm the deletion, or **Cancel** to exit without deleting the role.

Confirmation reque	st	×
Are you sure to re	emove user userA ?	
Remove	Cancel	



13. System Setup

The **System Setup** is used to define different system setups. In this version it is used to setup the Active Directory, SMTP parameters, and to load new masking rules.



Only a user with Admin privileges can access the System Setup.

To setup the active directory:

- 1. Click Users.
- 2. Fill in the details to setup the Active Directory.

System Setu	tem Setup						
Users SMTP Masking Rules							
ACTIVE DIR	ECTORY SETTING						
Use Active Dir	rectory Authentication						
* Server Name/IP			* Bind Username:				
smtp. <my.com< th=""><th>pany>.com</th><th></th><th></th></my.com<>	pany>.com						
* Port:	* Authentication Type:		* Bind Password:				
0	Simple ~						
* AD Domain Nar	ne:						
Test AD	Save						

- 3. Click Test AD to verify that the active directory settings are correct.
- 4. Click Save.



To setup the SMTP server:

- 1. Click STMP.
- $2. \quad {\sf Fill in the details to setup the STMP sever}.$

System Setup	
Users SMTP	
SMTP SERVER	EMAIL NOTIFICATION
Activate SMTP	* Email Recipients:
* Server Name/IP:	Userl@ <my company="">.com, User2 @<my company="">.com</my></my>
smtp. <my.com< td=""><td>* Filters:</td></my.com<>	* Filters:
" Bind Username:	Error Warning Info
* Bind Password:	
* Port:	
0 Use SSL	
* From Email:	
Accelario@ <my company="">.com</my>	
Test Email Save	

- 3. Click **Test Email** to verify that the STMP server settings are correct.
- 4. Click Save.



To install new built-in masking rules online:

1. Click Masking Rules.

System Se	ystem Setup					
Users	SMTP Masking Rul	25				
LOAD NE	W MASKING RULE					
New masking	rule file		<u></u>			
Upload	File					

- 2. Click 🗁 .
- 3. Select file.
- 4. Click Upload File



14. Event Viewer

The Event Viewer is used to see, filter, and search user events. In the Event Viewer you can drill down and see details for events. You can: also save all user events to a file. This section describes how to do these tasks.

To open the Event Viewer work area:

1. On the navigation bar, click 😇 (Event Viewer).

Event Viewer		Predefined Range:	Last 24 hours	Custom R	ange: From:		To:
All V Q.G	ulck Search						Download Events
Date 11	Message	Severity 1	Component 🗈	Actions 11	Object 🕦	User 1	Status 11
Nov 3, 2022 07:04	Data Source 'POSTGRES Demo' was successfully added	Info	Data Sources	Add Data Source	POSTGRES Demo	admin / Admins	Complete
Nov 3, 2022 07:04	All data sources refreshing started	Info	Privacy Dashboard	Refresh All	N/A	admin / Admins	Running
Nov 3, 2022 07:04	All data sources were successfully refreshed	Info	Privacy Dashboard	Refresh All	N/A	admin / Admins	Complete
Nov 3, 2022 14:09	Importing Environment 'env1' was started	Info	Environments	Import	envl	admin / Admins	Running
Nov 3, 2022 14:09	Environment 'env1' was successfully created	Info	Environments	Add Environment	envl	admin / Admins	Complete
Nov 3, 2022 14:09	Environment 'env1' was successfully imported	Info	Environments	Import	envl	admin / Admins	Complete
Nov 3, 2022 15:01	Refreshing Environment 'env1' was started	Info	Environments	Refresh	envl	admin / Admins	Running
Nov 3, 2022 15:01	Environment 'env1' was successfully refreshed	Info	Environments	Refresh	envl	admin / Admins	Complete
Nov 3, 2022 15:01	Environment 'env1' scanning was started	Info	Environments	Scan	envl	admin / Admins	Running
Nov 3, 2022 15:01	Environment 'env1' was successfully scanned	Info	Environments	Scan	envl	admin / Admins	Complete
Nov 3, 2022 15:01	Refreshing Environment 'envl' was started	Info	Environments	Refresh	envl	admin / Admins	Running
Nov 3, 2022 15:01	Environment 'env1' was successfully refreshed	Info	Environments	Refresh	envl	admin / Admins	Complete
Nov 3, 2022 15:01	Refreshing Environment 'env1' was started	Info	Environments	Refresh	envl	admin / Admins	Running
Nov 3, 2022 15:01	Environment 'env1' was successfully refreshed	Info	Environments	Refresh	envl	admin / Admins	Complete
Nov 3, 2022 15:02	Refreshing Environment 'envil' was started	Info	Environments	Refresh	envl	admin / Admins	Running

To quick search events with a keyword:

1. Type a keyword in the Q Quick Search bar.



To filter events for a specified time period:

- 1. Select:
 - a. Predefined Range.

		Predefined Range:	Last 24 hours	~	
	or				
	01				
b.	Enter a Custom Range.				



To sort events:

- 1. Select:
 - a. A column heading.
 - b. Select the sort order 🛝

Date 1↓	Message î	Severity î	Component 🕮	Actions 🛝	Object î	User î↓	Status	↑↓
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To download events to a file:

1. Click Download Events

